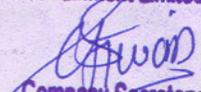


Introductory sub-table (I)(a)

Name of the Company: Sahara One Media and Entertainment Limited			
Scrip Code, Name of the scrip, class of security: 503691, SAHARA, EQUITY			
Quarter ended: 30th June 2012			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	NIL		
Held by public			
Total - D			
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NIL		
Held by public			
Total - E			
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	NIL		
Held by public			
Total - F			
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F)	21525000		100

Sr. No.	Notes
1	TOTAL FOREIGN SHAREHOLDING IS 2157 EQUITY SHARES WHICH IS REPRESENTED BY 9 SHAREHOLDERS (VIZ 9 NRI'S) HOLDING 0.01% OF THE TOTAL PAID UP EQUITY SHARE CAPITAL OF THE COMPANY. THE COMPANY HAS NOT ISSUED ANY ADR/GDR DURING THE QUARTER UNDER REVIEW
2	
3	
4	
5	

For Sahara One Media and Entertainment Limited


Company Secretary

Statement Showing Shareholding Pattern

Category code	Category of Shareholder	Number of Shareholders	Table I(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
			(IV)	(V)	(VI)	(VII)	(VIII)	IX= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	5	83,75,000	83,75,000	38.91	38.91	15,00,000	17.91
(b)	Central Government/ State	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	5	77,66,702	77,66,702	36.08	36.08	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	10	1,61,41,702	1,61,41,702	74.99	74.99	15,00,000	9.29
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	10	1,61,41,702	1,61,41,702	74.99	74.99	15,00,000	9.29
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	0	0	0	0.00	0.00	0	0.00
B 2	Non-Institutions							
(a)	Bodies Corporate	93	49,39,323	49,37,323	22.95	22.95	2,25,120	4.56
(b)	Individuals				0.00	0.00	0	0.00
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	1,802	1,69,575	1,32,218	0.79	0.79	0	0.00
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	5	2,72,009	2,72,009	1.26	1.26	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify) -Hindu Undivided Family	2	86	86	0.00	0.00	0	0.00
(c-i)	Clearing Members	7	148	148	0.00	0.00	0	0.00
(c-ii)	NRI (Repat)	9	2,157	2,157	0.01	0.01	0	0.00
	Sub-Total (B)(2)	1,918	53,83,298	53,43,941	25.01	25.01	2,25,120	4.18
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	1,918	53,83,298	53,43,941	25.01	25.01	2,25,120	4.18
	TOTAL (A)+(B)	1,928	2,15,25,000	2,14,85,643	100.00	100.00	17,25,120	8.01
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0
	Sub-Total (C)	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	1,928	2,15,25,000	2,14,85,643	100.00	100.00	17,25,120	8.01

For Sahara One Media and Entertainment Limited

Company Secretary

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of shares held		Encumbered Shares(*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the	
(I)	(II)	(III)	(IV)	(V)	VI)=(V)/(III)*10	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Shri Subrata Roy Sahara	52,00,000	24.16	0	0.00	0.00	0	0	0	0	0
2	Smt. Swapna Roy	3,50,000	1.63	1,00,000	28.57	0.46	0	0	0	0	0
3	Shri O. P. Srivastava	10,00,000	4.65	7,00,000	70.00	3.25	0	0	0	0	0
4	Shri J. B. Roy	10,00,000	4.65	7,00,000	70.00	3.25	0	0	0	0	0
5	Shri Ishiaque Ahmed	8,25,000	3.83	0	0.00	0.00	0	0	0	0	0
6	Sahara India Financial Corporation Limited	30,76,912	14.29	0	0.00	0.00	0	0	0	0	0
7	Sahara Prime City Limited	32,61,790	15.15	0	0.00	0.00	0	0	0	0	0
8	Sahara India Commercial Corporation Limited (for SIMC)	8,25,000	3.83	0	0.00	0.00	0	0	0	0	0
9	Sahara India Commercial Corporation Limited	4,13,500	1.92	0	0.00	0.00	0	0	0	0	0
10	Sain Processing and Weaving Mills Pvt. Limited	1,89,500	0.88	0	0.00	0.00	0	0	0	0	0
TOTAL		1,61,41,702	74.99	15,00,000	9.29	6.97	0	0	0	0	0

(*) the term encumbrance has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations 2011

Note- Since M/s Sahara India Commercial Corporation Limited hold 825000 Equity shares of the Company on behalf of M/s SIMC being major partner and beneficiary of shares held by M/s SIMC, a Partnership firm, hence shown as separate entity even having similar PAN

(I)(c) (i) Statement showing holding of Securities (including Shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholders	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Bennett, Coleman & Co. Ltd	11,00,000	5.11	0	0	0	0	0
2	MGK Infrastructure Pvt. Ltd	10,66,487	4.95	0	0	0	0	0
3	Blue Crystal Infrastructure Pvt. Ltd	10,66,486	4.95	0	0	0	0	0
4	NSC Infrastructure Pvt. Ltd	10,66,486	4.95	0	0	0	0	0
5	Himmachal Futuristic Communication Ltd	2,50,950	1.17	0	0	0	0	0
6	Mentor Capital Limited	2,25,120	1.05	0	0	0	0	0
TOTAL		47,75,529	22.19	0.00	0.00	0.00	0.00	0.00

For Sahara One Media and Entertainment Limited


Company Secretary

(I)(c)(ii) Statement showing holding of Securities (including Shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the persons acting in concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Bennett, Coleman & Co. Ltd	11,00,000	5.11	0	0	0	0	0
	TOTAL	11,00,000	5.11	0	0	0	0	0

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
		NIL	
	TOTAL		

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in
1		NIL		
	TOTAL			

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in
1		NIL		
	TOTAL			

For Sahara One Media and Entertainment Limited

[Signature]
Company Secretary